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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors  
*\* All papers shall be filed in the lead case,  
No. 19-30088 (DM)*

Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**NOTICE OF CANCELLATION OF  
FEBRUARY 19, 2020, 10:00 A.M.  
OMNIBUS HEARING**

Date: February 19, 2020  
Time: 10:00 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

1 PLEASE TAKE NOTICE that the following matter, which was scheduled to be heard  
2 in the above-captioned chapter 11 cases on February 19, 2020 at 10:00 a.m. (Pacific Time) (the  
3 “Omnibus Hearing”) has been adjourned.

4 PLEASE TAKE FURTHER NOTICE that, accordingly, the Omnibus Hearing is  
5 cancelled.

6 **I: MATTER SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)**

7 1. **Exit Financing Motion:** *Debtors’ Motion for Entry of Orders (I) Approving*  
8 *Terms of, and Debtors’ Entry into and Performance Under, Exit Financing Commitment Letters*  
9 *and (II) Authorizing Incurrence, Payment and Allowance of Related Fees and/or Premiums,*  
10 *Indemnities, Costs and Expenses as Administrative Expense Claims [Dkt. 4446].*

11 Response Deadline: January 22, 2020, at 4:00 p.m. (Pacific Time).

12 Responses Filed:

- 13 A. Letter from the Official Committee of Unsecured Creditors to the  
14 Honorable Dennis Montali Regarding Exit Financing Discovery  
15 [Dkt. 4562].
- 16 B. Letter from the Ad Hoc Committee of Senior Unsecured Noteholders to  
17 the Honorable Dennis Montali in Regards to November 4, 2019 Letter  
18 from Creditors’ Committee [Dkt. 4566].
- 19 C. Letter from the Official Committee of Tort Claimants to the Honorable  
20 Dennis Montali Regarding Exit Financing Discovery [Dkt. 4575].
- 21 D. Letter from the Debtors to the Honorable Dennis Montali in Response to  
22 Letters Filed by Requesting Parties [Dkt. 4577].
- 23 E. Letter Regarding Continuance of the December 17, 2019 Hearing on the  
24 Debtors’ Motion for Entry of Orders (I) Approving Terms of, and  
25 Debtors’ Entry Into and Performance Under, Exit Financing Commitment  
26 Letters and (II) Authorizing Incurrence, Payment, and Allowance of  
27 Related Fees and/or Premiums, Indemnities, Costs and Expenses as  
28 Administrative Expense Claims (the Motion) and Extension of Time to  
Respond to that Motion [Dkt. 4968].
- F. Letter Joining the Official Committee of Unsecured Creditors Request for  
a Continuance of the December 17, 2019 Hearing on the Debtors’ Motion  
for Entry of Orders (I) Approving Terms of, and Debtors’ Entry Into and  
Performance Under, Exit Financing Commitment Letters and (II)  
Authorizing Incurrence, Payment, and Allowance of Related Fees and/or  
Premiums, Indemnities, Costs and Expenses as Administrative Expense  
Claims (the Motion) and Extension of Time to Respond to that Motion  
[Dkt. 4970].
- G. Letter Brief of the TCC to the Honorable Dennis Montali [Dkt. 4971].
- H. Objection of Governor Gavin Newsom to Debtors’ Amended Motion for  
Entry of Orders (I) Approving Terms of, and Debtors’ Entry into and

Performance Under, Equity Backstop Commitment Letters, (II) Approving Terms of, and Debtors' Entry Into and Performance Under, Debt Financing Commitment Letters and (III) Authorizing Incurrence, Payment and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative Expense Claims [Dkt. 5445].

I. Opposition by TURN to Debtors' Amended Motion for Entry of Orders (I) Approving Terms of, and Debtors' Entry into and Performance Under, Exit Financing Commitment Letters and (II) Authorizing Incurrence, Payment and Allowance of Related Fee and/or Premiums, Indemnities, Costs and Expenses as Administrative Expense Claims [Dkt. 5451].

Related Documents:

J. Declaration of Kenneth S. Ziman in Support of Debtors' Motion for Entry of Orders (I) Approving Terms of, and Debtors' Entry into and Performance Under, Exit Financing Commitment Letters and (II) Authorizing Incurrence, Payment and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative Expense Claims [Dkt. 4447].

K. Debtors' Amended Motion for Entry of Orders (I) Approving Terms of, and Debtors' Entry Into and Performance Under, Equity Backstop Commitment Letters, (II) Approving Terms of, and Debtors' Entry Into and Performance Under, Debt Financing Commitment Letters and (III) Authorizing Incurrence, Payment and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative Expense Claims [Dkt. 5267].

L. Declaration of Kenneth S. Ziman in Support of Debtors' Amended Motion for Entry of Orders (I) Approving Terms of, and Debtors' Entry Into and Performance Under, Equity Backstop Commitment Letters, (II) Approving Terms of, and Debtors' Entry Into and Performance Under, Debt Financing Commitment Letters and (III) Authorizing Incurrence, Payment and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative Expense Claims [Dkt. 5268].

Status: This matter was continued to February 26, 2020 [Dkt. 5775] and then further continued while the Debtors engage in negotiations regarding revisions to the provisions of the Exit Financing Commitments [Dkt. 5800].

**PLEASE TAKE NOTICE** that copies of any pleadings filed with the Court and referenced herein can be viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

1 Dated: February 18, 2020

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER & BENVENUTTI LLP**

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3 By: /s/ Dara L. Silveira  
Dara L. Silveira

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5 *Attorneys for Debtors and Debtors in Possession*